

PROBATE COURT OF GEAUGA COUNTY, OHIO
Judge Timothy J. Grendell

ESTATE OF _____, DECEASED
CASE NO. _____

STATUS REPORT

This Status Report accompanies the fiduciary's _____ partial account or waiver of that partial account.

Instructions

Please complete all portions of the Status Report. If a question regarding a particular type of asset does not apply to this estate, you may leave that question blank. If you need additional space to respond to any question, please continue on a separate sheet and attach the sheet to this Status Report.

WORKING RELATIONSHIP

If the fiduciary is represented by an attorney, is the working relationship between the fiduciary and the attorney good, with mutual cooperation and responsiveness? Yes No

If "No," please explain: _____

Are the heirs or beneficiaries being cooperative and responsive, as needed? Yes No

If "No," please explain: _____

Are there any ongoing disputes among the heirs or beneficiaries that are causing delays in the administration of this estate?

Yes No

If "Yes," please explain: _____

ASSETS

Have all of the tangible personal property and digital assets been distributed or liquidated? Yes No

If "No," please explain why: _____

Note: If tangible personal property assets remain in the fiduciary's hands, you are required to attach to this Status Report a copy of the insurance declaration page showing that the assets are currently and properly insured.

Have all of the intangible personal property assets been distributed or liquidated? Yes No

If "No," please explain why: _____

Are all of the intangible personal property assets that remain in the fiduciary's hands in one or more fiduciary accounts under the control of the fiduciary? Yes No

If "No," please explain why: _____

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Is any real estate in this estate the subject of a pending foreclosure action? Yes No
If "Yes," is there any equity in the real estate that may benefit the estate? Yes No Maybe
Has all of the real estate been transferred by certificate of transfer or sold? Yes No
If "No," please explain why: _____

If the fiduciary intends to sell the real estate, is the real estate currently listed for sale? Yes No
If "Yes," how long has the property been actively marketed for sale? _____
If "No," please explain why: _____

Note: If real estate remains in the fiduciary's hands, you are required to attach to this Status Report a copy of the insurance declaration page showing that the assets are currently and properly insured.

LIABILITIES

Is the estate solvent? Yes No
If "No," please explain the status of probate insolvency proceedings: _____
If "Yes," have all debts and claims (except administrative expenses) been paid? Yes No
If "No," please explain why: _____

Is the estate involved in any pending litigation regarding any alleged debts or claims against the estate?
 Yes No
If "Yes," please describe: _____

Are there any other disputes between the estate and third parties that are not yet resolved? Yes No
If "Yes," please describe: _____

Are there any other disputes between the estate and heirs or beneficiaries that are not yet resolved? Yes No
If "Yes," please describe: _____

PROBLEMS AND EFFORTS

Please describe the circumstances that have precluded the fiduciary from completing the administration of this estate.

Please describe the efforts you made during this past accounting period to resolve the above circumstances.

CASE NO. _____

Please describe the efforts you plan to make during this coming accounting period to resolve the above circumstances.

When do you reasonably anticipate that you will be able to conclude the administration of this estate and file a final and distributive account? _____, 20____

I certify that the information in this Status Report is true, accurate and complete to the best of my knowledge and belief.

Attorney for Applicant

Applicant

Typed or Printed Name

Typed or Printed Name

Attorney Registration No. _____