

**PROBATE COURT OF GREENE COUNTY, OHIO
JUDGE TIMOTHY J. GRENDALL**

IN RE _____

CASE NO. _____

APPLICATION FOR APPOINTMENT OF TRUSTEE

A. Action Type

Applicant applies to this Court to be appointed Trustee of a:

Testamentary Trust

Decedent's Name _____ Case No. _____

A copy of the Decedent's Last Will and Testament is attached

Wrongful Death Trust

Decedent's Name _____ Case No. _____

A Wrongful Death Trust Agreement is attached, along with a copy of the Entry Approving Settlement and Distribution of Wrongful Death Proceeds

Special Needs Trust Beneficiary's Name _____

A Motion to Establish Special Needs Trust is attached

A Special Needs Trust Declaration is attached

The Beneficiary is a Ward under guardianship in this Court Case No. _____

2111.50(B)(3) Trust Beneficiary's Name _____

A Motion to Establish R.C. §2111.50(B)(3) Trust is attached

A Trust Declaration is attached Case No. _____

2111.182 Trust Beneficiary's Name _____

A Motion to Establish R.C. §2111.182 Trust is attached

A Trust Declaration is attached

Parental or Guardian approval is attached Case No. _____

B. Estimated Value

Applicant states that the trust estate is estimated as follows:

Personal property	\$ _____	
Real property	\$ _____	
Annual rentals	\$ _____	
Other	\$ _____	
	Total	\$ _____

C. Bond

Applicant states that in the matter of a Trustee's bond:

- Bond is dispensed with by the instrument
- Bond is dispensed with by law
- Bond in the sum of \$_____ is attached
- Applicant has applied to the Court to dispense with bond simultaneously with the filing of this Application

I certify that all of the information in this application and all attached documents are complete and correct to the best of my knowledge and belief.

Print Attorney Name

Street Address

City State Zip Code

Phone: _____

Attorney: _____

Print Fiduciary Name

Street Address

City State Zip Code

Phone: _____